

Pioneer ACO Baseline/Benchmark Report | Performance Year 3 | 4th Quarter

Pioneer ACO P078 - Heritage

Worksheet S: Pro Forma Settlement (PY2 Reference Decedent Adjustment)

January 1, 2014, through December 31, 2014 | Run-out through March 31, 2015

April 29, 2015

	Settlement uses Pioneer Benchmarking Method 3	ACO Population			Adjusted Reference Population		
		Baseline	CY2014 YEQ	CY2014 YTD	Baseline	CY2014 YEQ	CY2014 YTD
<b>Capped benchmark with actual baseline decedents</b>							
1.	Expenditure PBPY	\$12,921.45	\$13,523.75	\$13,523.75	\$10,994.67	\$11,507.00	\$11,507.00
1c.	Care management fees		\$5.60	\$5.60		\$5.29	\$5.29
1d.	Expenditure PBPY including CM fees	\$12,921.45	\$13,529.35	\$13,529.35	\$10,994.67	\$11,512.29	\$11,512.29
2.	Absolute change component		\$517.63	\$517.63		\$517.63	\$517.63
3.	Percent change		4.7%	4.7%		4.7%	4.7%
4.	Trend component		\$608.34	\$608.34			
5.	Change to baseline		\$562.98	\$562.98			
6.	Benchmark		\$13,484.43	\$13,484.43			
<b>Capped savings (loss) PBPY</b>							
7.	Benchmark		\$13,484.43	\$13,484.43			
8.	ACO performance period expenditure		\$13,529.35	\$13,529.35			
9.	Savings (loss) PBPY		(\$44.92)	(\$44.92)			
10.	Percent savings (loss)		-0.3%	-0.3%			
<b>Capped aggregate savings (loss)</b>							
11.	Person-years accrued in performance period		75,652	75,652			
12.	Aggregate savings (loss)		(\$3,398,203.05)	(\$3,398,203.05)			
<b>Shared savings arrangement: Alt 2</b>							
13.	Performance-period aligned beneficiaries		77,447	77,447			
14.	Minimum savings rate (MSR)		1.00%	1.00%			
15.	Savings (loss) available for sharing		\$0.00	\$0.00			
<b>Shared savings calculation</b>							
16.	Base shared savings rate		70%	70%			
17.	Quality score		68%	68%			
18.	Quality-adjusted shared savings rate		47%	47%			
19.	Shared savings (prior to cap)		\$0.00	\$0.00			
20.	Percentage cap on shared savings		10%	10%			
21.	Cap on shared savings		\$104,052,338.50	\$104,052,338.50			
22.	<b>Pre-sequestration shared savings (loss)</b>		<b>\$0.00</b>	<b>\$0.00</b>			
23.	Sequestration rate		2%	2%			
24.	<b>Post-sequestration shared savings (loss)</b>		<b>\$0.00</b>	<b>\$0.00</b>			